

Date _____

Financial Goals Worksheet

Short-Term Goals (under 6 months)	Estimated Cost	Target Date	Amount to Save Weekly
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
Total to Save:			\$

Medium-Term Goals (6-12 months)	Estimated Cost	Target Date	Amount to Save Weekly
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
Total to Save:			\$

Long-Term Goals (over 1 year)	Estimated Cost	Target Date	Amount to Save Weekly
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
	\$		\$
Total to Save:			\$

Use the estimated cost and the target date of purchase to get the average amount you need to save weekly to meet your goal. Then add up your weekly savings totals to see what your overall savings should be each each week.

